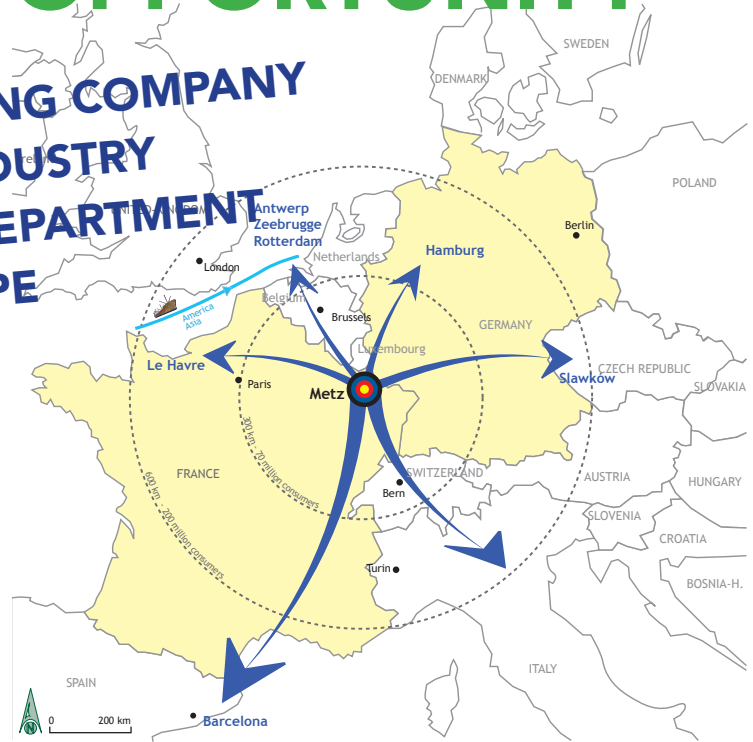
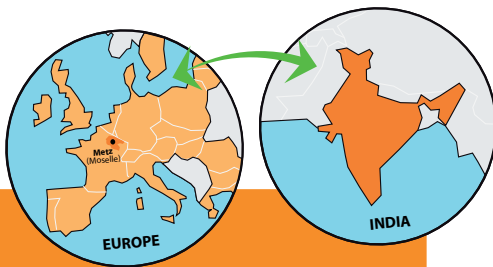


# BUSINESS OPPORTUNITY

**TO ACQUIRE A REPUTED FORGING COMPANY  
IN THE AUTOMOTIVE INDUSTRY  
LOCATED IN THE MOSELLE DEPARTMENT  
OF FRANCE-EUROPE**



## YOUR CONTACT FOR ANY INDUSTRIAL DEVELOPMENT PLAN IN MOSELLE :

### IN INDIA :

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### Location

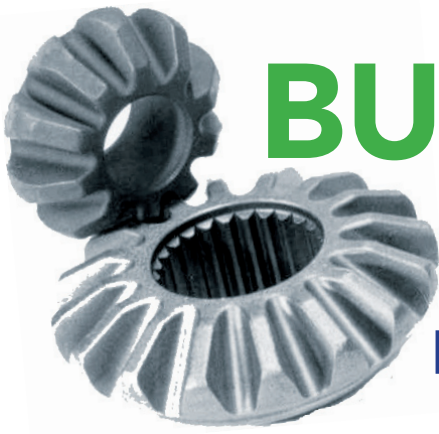
- the Moselle Department of France (capital city of Metz) is located at the heart of the 2 major markets of western Europe i.e. France & Germany (F+D = 37 % of EU GDP),
- 1h10 by TGV high speed train from Paris CDG airport,
- 3h drive from Paris, Frankfurt or Brussels,
- direct freight connections with the north sea ports (Antwerp, Rotterdam, Zeebrugge) with overnight deliveries to Moselle,
- proximity to Luxemburg-Findel, 5th largest cargo airport in Europe.

### Environment

- a unique franco-german environment (Germany = n°1 industrial employer in Moselle with 15,000 people),
- n°1 destination in France for foreign investment (300 foreign companies),
- a reputed industrial base with engineering & manufacturing talents,
- a dense automotive sector:
  - . DAIMLER manufacturing the Smart car, FORD manufacturing the Focus car,
  - . numerous international subcontractors : BEHR, CONTINENTAL, KOLBENSCHMIDT, PIERBURG, PSA PEUGEOT CITROEN, THYSSENKRUPP, ZAHNRADFABRIK,...

### EU - INDIA links via Moselle

- a fast growing cooperation between Moselle & India since 2009,
- presence of TATA STEEL (TGV high speed train rails) and ARCELORMITTAL (largest lab for automotive steel in Europe),
- EITS: Euro India Transportation Systems business convention, 1st edition in Metz in november 2009 (900 participants of which 130 from India, 2nd edition in 2011),
- several MOU's signed between Moselle & India:
  - . PLEXCONCIL: Plastics Export Promotion Council - Mumbai,
  - . CIPET: Central Institute of Plastics Engineering & Technology - Chennai,
  - . INDEXTB: Industrial Extension Bureau of Gujarat - Gandhinagar.



# BUSINESS OPPORTUNITY

## COMPANY PRESENTATION: FORGING FOR THE AUTOMOTIVE

### DATES:

- 1932: creation by RENAULT (production of engineering steels)
- 2007: cooperation agreement with a german group
- 2011: receivership due to financial troubles

### MAIN FIGURES:

- **headquarter & production site** in Moselle

- **turnover:** 63.2 million € (2009)  
- France: 35%, rest of Europe: 56 %, USA: 9 %

- **employees:** 313 (2009)

- **30,000 tons produced in 2009**

- **markets:**

- car & trucks manufacturers: 65 %
- sub-assembly manufacturers: 14 %
- machining companies: 21 %

- **major customers:** RENAULT-NISSAN (42%), VW (12%), DELPHI (10%), PSA PEUGEOT CITROEN (10%), FORD (7%), GM (2%)

- **R&D facilities:**

- FORGE2® and FORGE3® simulation softwares for forging process and sizing of the toolings
- equipment for 3D Teeth design and tooling manufacturing (CAD-CAM)
- 3D Measuring equipments : Gleason Machine, Gear Fatigue Test Bank
- Cross-Functional Project Management
- R&D studies supported by CREAS Research Center, in partnership with universities and professional independent organisations (CETIM, CEMEF, ENSAM METZ, CNRS Montpellier...)

- **technology:** hot forging - cold forging - warm forging

- **main forging equipments:** horizontal presses, vertical presses & finishing

- **certification:** ISO/TS 16949 (2002) - ISO 14001 (2004)

### PRODUCT RANGE

Over **150 active references**, over 30 million parts/annum, weight ranging from 100 g to 9 kg:

- **manual gearboxes:** shafts, sleeve gears, ring gears differential gears, pinions, planet tulips..

- **automatic gearboxes:** clutch Shafts, differential gears, forward/reverse clutch...

- **engine and diesel injection systems components:** retainer pins, housings, stamping rotor bodies, injection-nozzle holders, hydraulic heads, pinions and ring gears for engine balancing systems

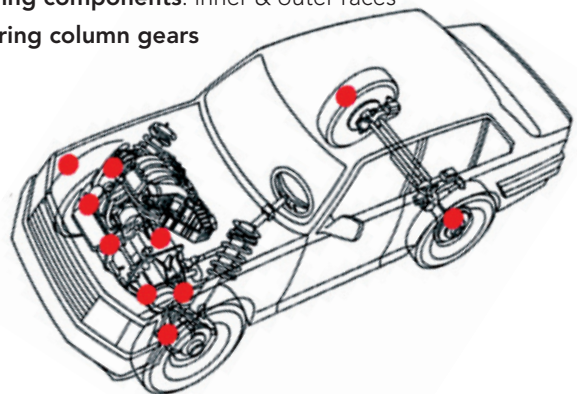
- **rear axle:** differential side-gears and pinions

- **chassis components:** spindles, hubs, knuckles...

- **driveshaft components:** CV-Joints outer races

- **bearing components:** inner & outer races

- **steering column gears**



## CURRENT

### status:

- company under receivership since january 2011
- appointment of a receiver
- call for tender and selection of the buyer by april 2011
- the selected buyer should already be referenced by RENAULT company
- prior signature of a NDA for further information